

Aman Feed Limited
(As per Abridged version of Prospectus)

Nature of Business	The Company is primarily engaged in manufacturing and distribution of high quality Poultry Feed, Fish Feed, Shrimp Feed and Cattle Feed.	
Major Product	Aman Feed Limited produces and distributes feeds that are used for broiler chicken and layer chicken. The Company also produces fish feed, shrimp feed and cattle feed with its existing production setup.	
Security Trading Code	AMANFEED	
Subscription Open	May 25, 2015	
Subscription Close (Cut-off Date)	June 04, 2015	
Authorized Capital	Tk. 1,500,000,000	
Pre- IPO paid-up Capital	Tk. 600,000,000	
IPO size in shares	20,000,000	
IPO size in Tk. at face value	Tk. 200,000,000	
IPO size in Tk. at offer price	Tk. 720,000,000	
Post IPO Paid-up Capital	Tk. 800,000,000	
Face Value per share	Tk. 10.00	
Offer Price per share	Tk. 36.00	
Market Lot (Shares)	200	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 92.91 or GBP 60.72 or EUR 85.11	
Use of IPO Proceeds	Expansion of business	350,000,000 (48.61%)
	Repayment of Long-Term Loan	50,538,633 (7.02%)
	Working Capital	299,176,867 (41.55%)
	IPO Expenses	20,284,500 (2.82%)
	Total	720,000,000 (100%)
NAV per share	Tk. 30.77 (including revaluation surplus) and Tk. 28.91 (excluding revaluation surplus) as at June 30, 2014	
EPS	Tk. 4.97 for the year ended on June 30, 2014	
Issue Manager	LankaBangla Investments Limited	
Auditors	Ahmed Zaker & Co.	
Website	www.amanfeed.com	